## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Notice of Effectiveness

|                            | Notice of Effectiveness         |
|----------------------------|---------------------------------|
| <b>Effectiveness Date:</b> | February 10, 2023 10:30 A.M.    |
| Form:                      | S-3                             |
| CIK:                       | 0001856028                      |
| Company Name:              | Stronghold Digital Mining, Inc. |
| File Number:               | <u>333-267869</u>               |
|                            |                                 |